## WhatTheyThink

Technology Outlook Week
3 Ways to Keep Your Customers with Software

Pat McGrew **McGrew Group** 

Ryan McAbee **Keypoint Intelligence** 

#### Get the most out of this webinar...

- SEND US YOUR QUESTIONS DURING THE WEBINAR
  - Q&A box is at the bottom of your screen
    - Use Q&A box rather than Chat
  - There is a Q&A at the end
- Downloadable archive—slides and audio—will be uploaded later today



#### **OUTPERFORM THE COMPETITION**

#### With a Fully Integrated, Centralized Print MIS and ERP Application

- Fast, accurate estimates that win more deals
- A complete line of sight from quote-to-cash
- Offset, large format, label, and flexible print management in one
- Accurate, real-time reporting
- Eliminates multiple systems and duplicate data entry
- One solution to drive up profitability while improving customer satisfaction.





PROUDLY DELIVERED BY THESE LOCAL PARTNERS







#### **Your Hosts**



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## **Who Buys Print**







#### BEST PROCESS

Corporate Procurement	Contract/Hybrid/RFQ/Internet	Bus. System Integrations/Online B2B
Corporate Direct Buyer	Preferred PSPs/Internet	Online B2C/B2B
Corporate Department	Agency	??
Print Broker	Network of PSPs	Online B2B
Aggregators	In-house or External Network of PSPs	Bus. System Integrations
Agency	Preferred PSPs	Bus. System Integrations/Online B2B
Corporate Ad Hoc Buyers	Procurement/Online B2B/B2C	
Other (event managers, non-chain businesses)	Varies	Varies
In-plant	Direct	Bus. System Integrations/Online B2B





## e-Mail Must Die



**More Accurate** 

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**Less Accurate** 

% of PSPs who receive orders via e-mail	93%
% of Orders via e-mail	35%
# of e-mail follow-ups required	2.2

33%

YoY Increase for Holiday Spending<sup>1</sup>



Online Merchants using Shopify<sup>3</sup>





eCommerce visits in August 2020 on Smartphones<sup>2</sup>

**Self-service Convenience** 

Always On 24/7

**Seamless communication** 

**Socially Distanced Purchasing** 



Sources: 1) Adobehttps://blog.adobe.com/en/publish/2020/10/28/adobe-2020-holiday-predictionsreport.html#gs.pwssvh 2) Adobe Digital Economy Index, August 2020 3) https://news.shopify.com/nowpowering-over-1-million-merchants-shopify-debuts-global-economic-impact-report-27 1485 52% of NA PSPs do not own W2P1

83%

Of consumers will use W2P more due to pandemic<sup>2</sup>



Increase in online orders

in 2020 for EU PSPs<sup>3</sup>

**Starting point for automation** 

24/7 Order Taker

Improve customer experience

**Higher customer retention** 

Socially distanced purchasing



### **Super Charge Your Ordering Process**

- Automated Help
- Retargeting visitors/customers
- Online Design
- Product Suggestion Engine
- Automatic Customer Service





#### Be There When Customers Need You

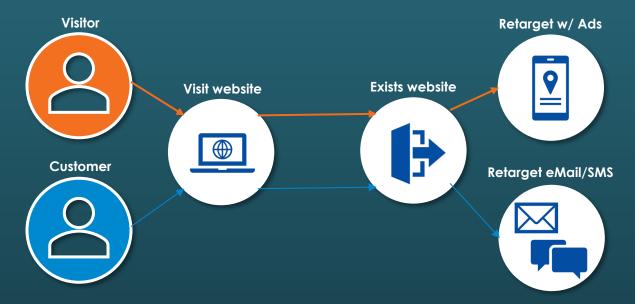
#### Automated Help

- > Chatbot-to-CSR
- > Social channels
- > Support e-mail/phone



### Be Consistent & Persistent, not Annoying

Retargeting visitors/customers

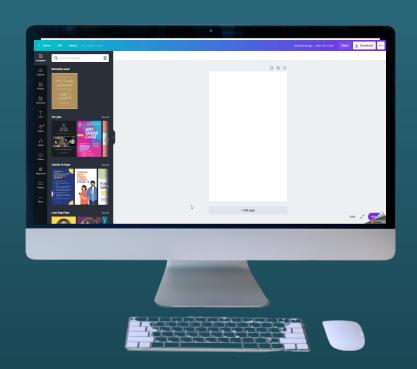




## **Design for Everyone**

#### Online Design

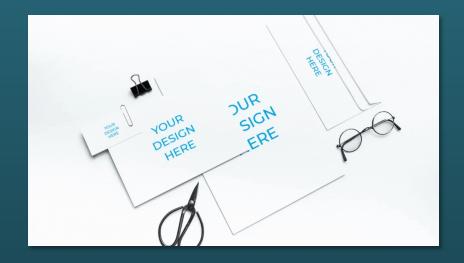
- > Design for everyone
- > Templates are critical
- > Asset library needed
- Collaboration & approval
- > Brand controls for B2B





## **Expand Your Customers Possibilities**

- Product Suggestion Engine
  - Image/design automatically applied to different product types
  - > Upsell more products

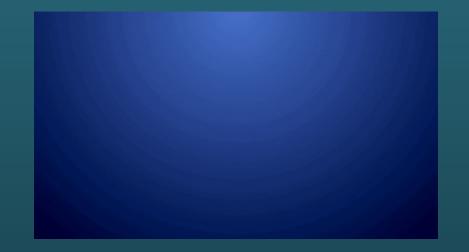




#### **Set Your Customers Free**

#### Automatic Customer Service

- Order confirmation
- > Product start/end
- > Important correspondence
- > Shipping confirmation & tracking
- > Invoicing





### Integrate 2 Automate



#### PEOPLE NEED

- Vision/purpose for change
- Training
- SOPs

#### SYSTEMS NEED

- Process mapping
- Connectivity
- Programming
- Testing & Documenting



## Points of Integration & Automation

#### Integration

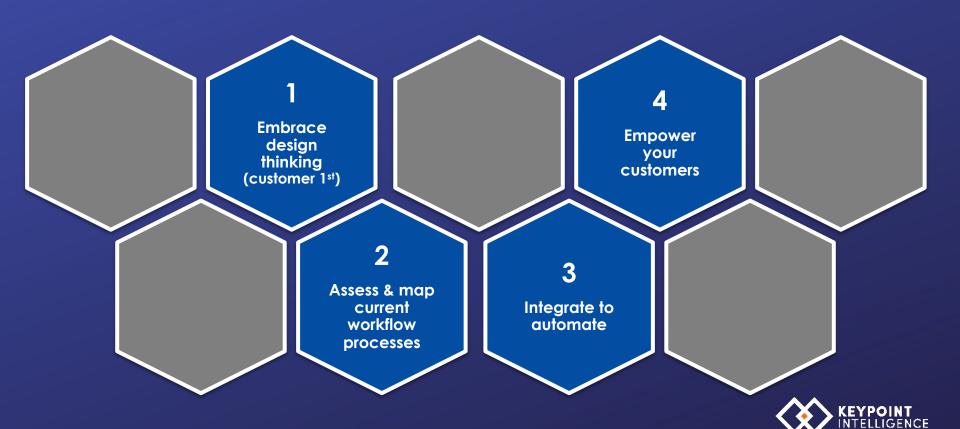
- W2P > Order Entry
- W2P > Print MIS
- W2P > Workflow
- Print MIS > Workflow
- Print MIS > Accounting
- Workflow > Printer
- Workflow > Finishing

#### **Automation**

- Preflight
- Optimization
- Color conversion
- Color mgmt.
- Proof & approval
- Prepress
- Change Mgmt.



## Four Guiding Principles



# Far more than just an MIS



#### INNOVATION

Think outside the box

In the type of fast-changing business environments, that we now operate in, people must adapt their strategies and innovate just to remain, let alone become successful. At IQ we specialise in transitioning you from your outdated MIS to a system designed and built for your future growth. Why not take a look outside the box?





## Q&A





### **Technology Outlook Week Continues!**

- Wide format & signage and textiles & apparel
  - May 20—Presented by Richard Romano and Cary Sherburne
- Finishing
  - May 21—Presented by Trish Witkowski
- For more information and to register visit whattheythink.com/topic/technology-outlook-2021/





# WhatTheyThink



Thanks for joining us!

